



**Everything**

Trading  
Investing  
**Money**  
Crypto  
Social

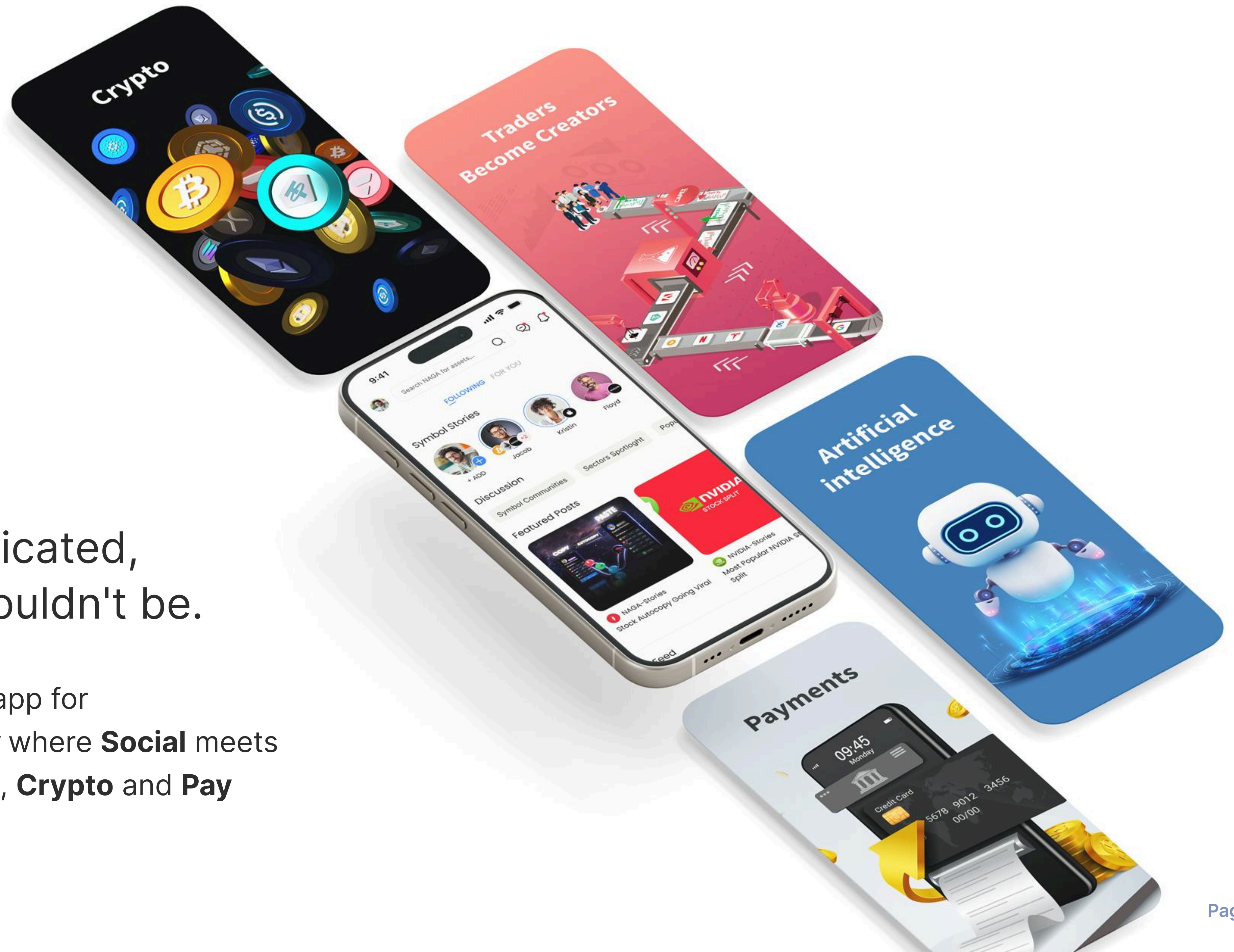
**Equity Forum Spring Conference,**  
Frankfurt





Life is complicated,  
investing shouldn't be.


Naga is the go-to app for  
**Everything Money** where **Social** meets  
**Trading, Investing, Crypto** and **Pay**











# Our Unique Solution




I need to **PAY** for my coffee  
*Open one of my Payment Apps*






I want to **INVEST** in Tesla  
*Open one of my Investment Apps*





I want to **COPY** some investors  
*Open one of my Copy-Trading Apps*



Users struggle with  
**switching between multiple apps**  
for different financial services.



I want to **LEARN**  
**ABOUT FINANCIAL MARKETS**  
*Search the web for Education Materials*





I want to **TRADE**, but I need to move  
money from my Crypto Account  
*Open one of my Crypto Apps*





# NAGA One

A complete financial ecosystem in your pocket.

We solve this by consolidating everything into NAGA ONE - a secure and multi-regulated app with multiple financial services, professional tools, integrated news, and curated market updates.

Investing

Trading

Crypto Trading

Payments

Social Trading

Trading Tools

Education and News











# Total Addressable Market & Competition

**\$123 T** - Equities  
**\$2.9 T** - Crypto  
**\$129.3 T** - Forex

**Over 21%** globally invest in capital markets.  
**1.7 B** brokerage account users in the world  
**4.95 B** Social media users

Total  
Addressable Market  
**\$255.2 T**

Total Addressable Market

Product	Invest	Trade	Crypto	Payments	Social	All Verticals in one app	Capital Markets	Funding	Valuation /Revenue	Market Cap
 NAGA EVERYTHING MONEY	✓	✓	✓	✓	✓	✓	 NAGA EVERYTHING MONEY	\$110 M	1.9	€0.12 B
 eToro	✓	✓	✓	✓	✓	✗	 eToro	\$692 M	2.8	\$4.50 B
 Revolut	✓	✗	✓	✓	✗	✗	 Revolut	\$1.7 B	12	\$48.00 B
 coinbase	✗	✗	✓	✓	✗	✗	 coinbase	\$1.9 B	7.7	\$50.77 B
 ny bank	✓	✗	✓	✓	✗	✗	 ny bank	\$4.2 B	7.3	\$60.08 B
 robinhood	✓	✗	✓	✓	✗	✗	 robinhood	\$6.2 B	13.2	\$42.40 B

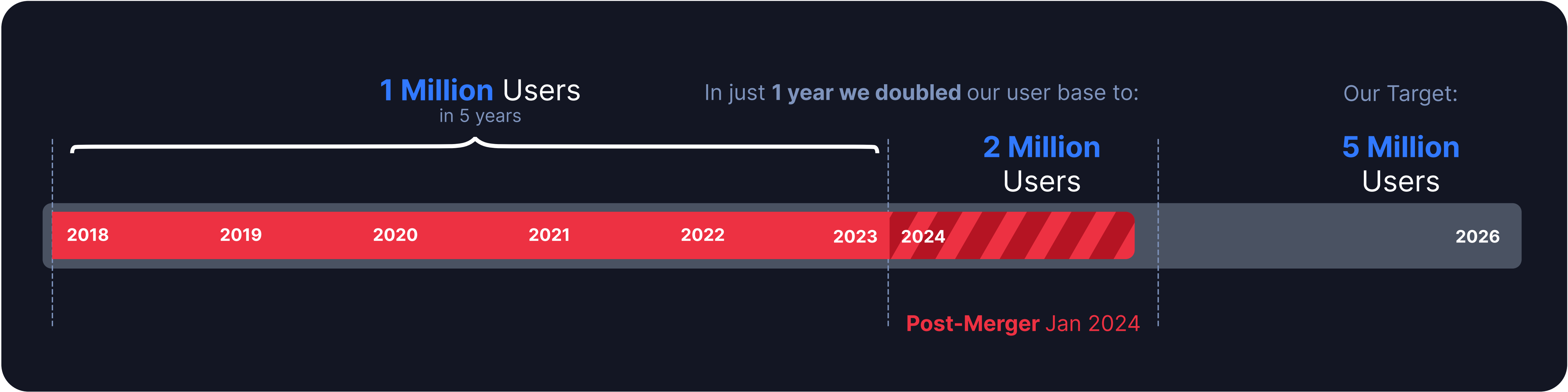
NAGA





# Rapid Growth Milestones

In just five years, NAGA reached an impressive **1 million** users on its own. Following the merger, we accelerated that momentum, **doubling our user base to 2 million in under a year**. Looking ahead, our goal is clear: to **achieve 5 million users** by the end of 2026.







# Enhanced Product Offering

## NAGA One

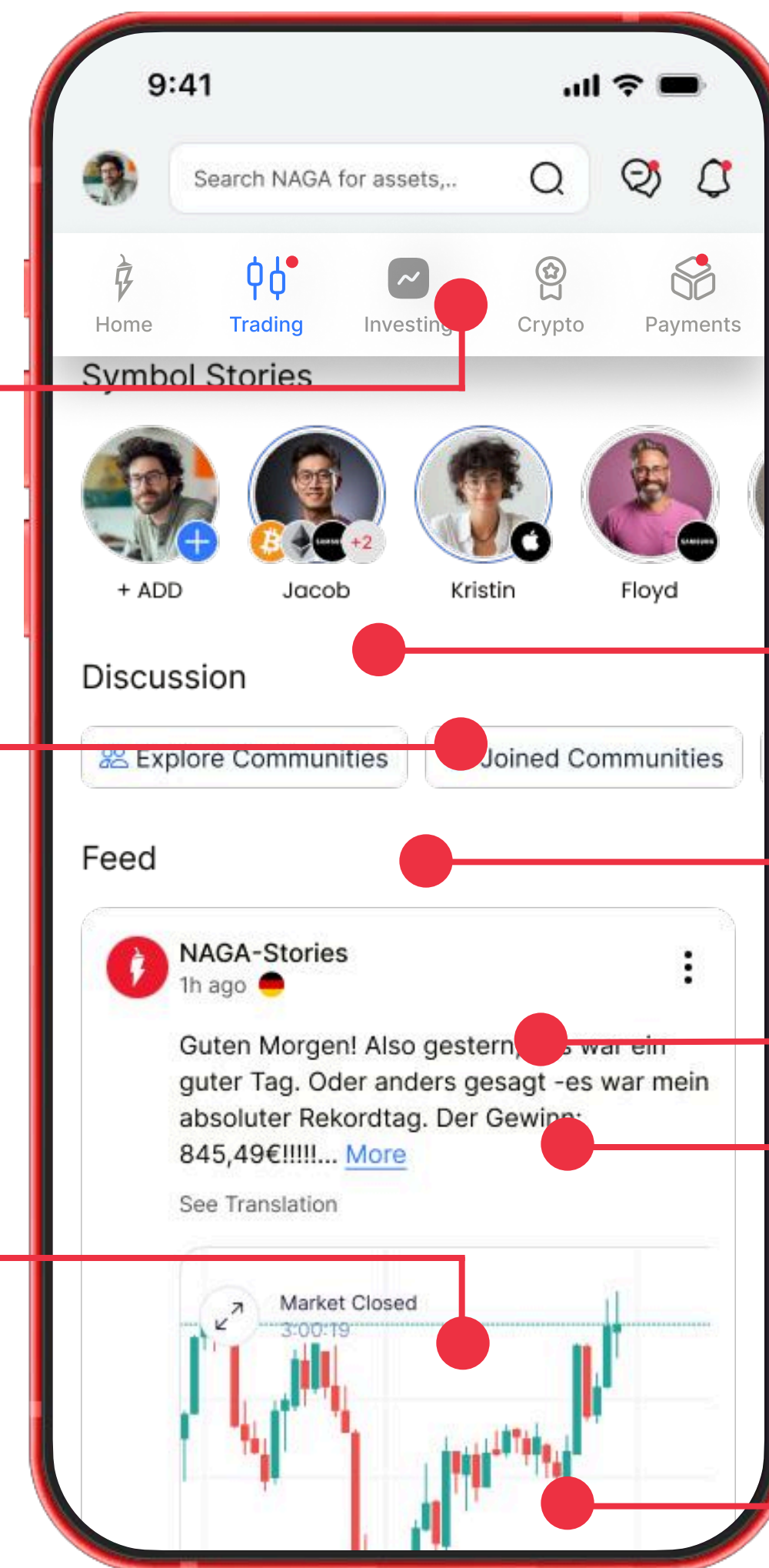
The app will feature a seamless integration between all verticals: **Trade, Invest, Crypto, and Pay.**

### Social Trading

Social trading goes beyond copy trading, offering a real-time platform to connect with peers, discuss markets, share results, and more.

### 4000+ Assets

Unlock the power of diverse investments: trade stocks, derivatives, indices, forex, commodities, ETFs, bonds, and crypto - **all in one seamless platform**



Introducing new tools, including **custom financial instruments, thematic portfolios**, and the option for traders to **create their own instruments.**

Yield Account

Real Stocks Trading

News and Education

Ready for WEB3

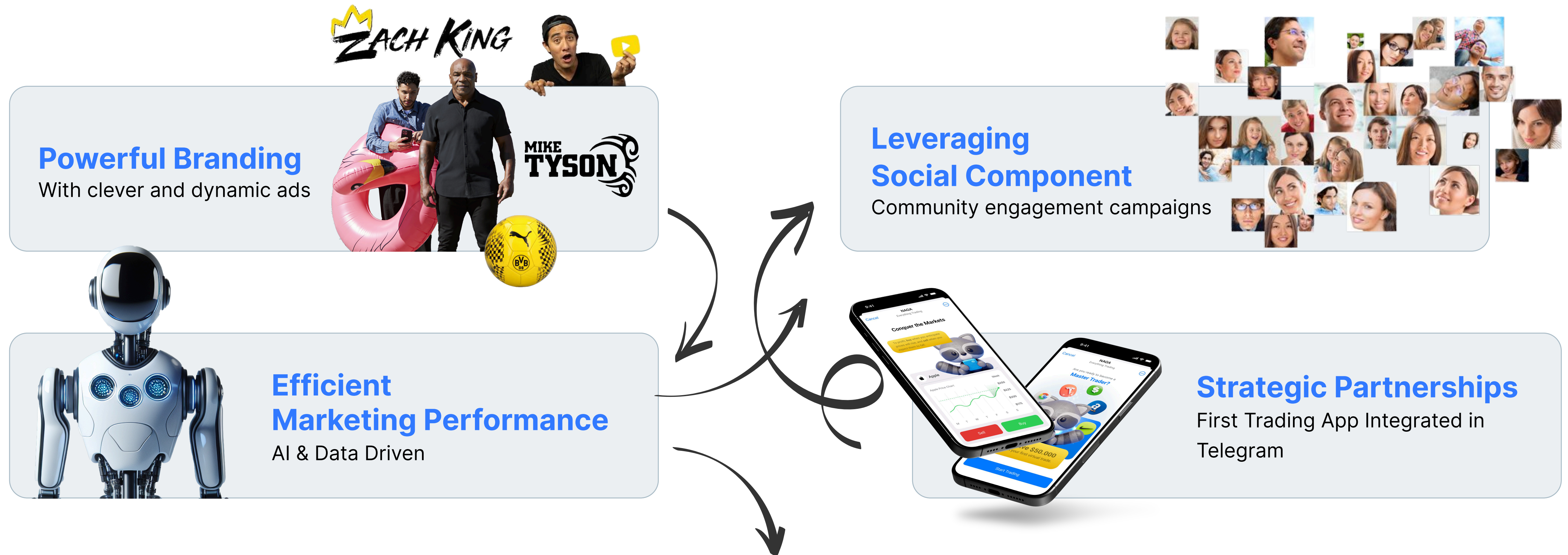




# Marketing Engine

Marketing

NAGA



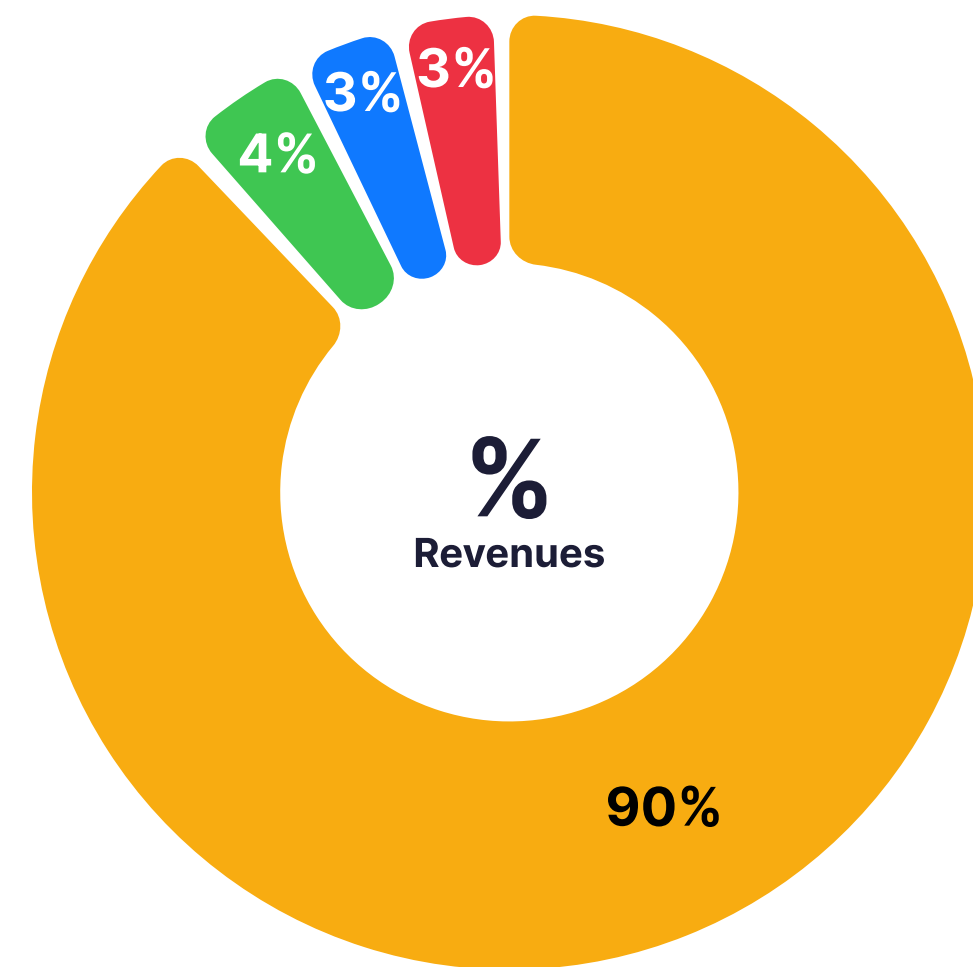
Together With our Local Expertise in Key Regions

## We unlock the Marketing Machine





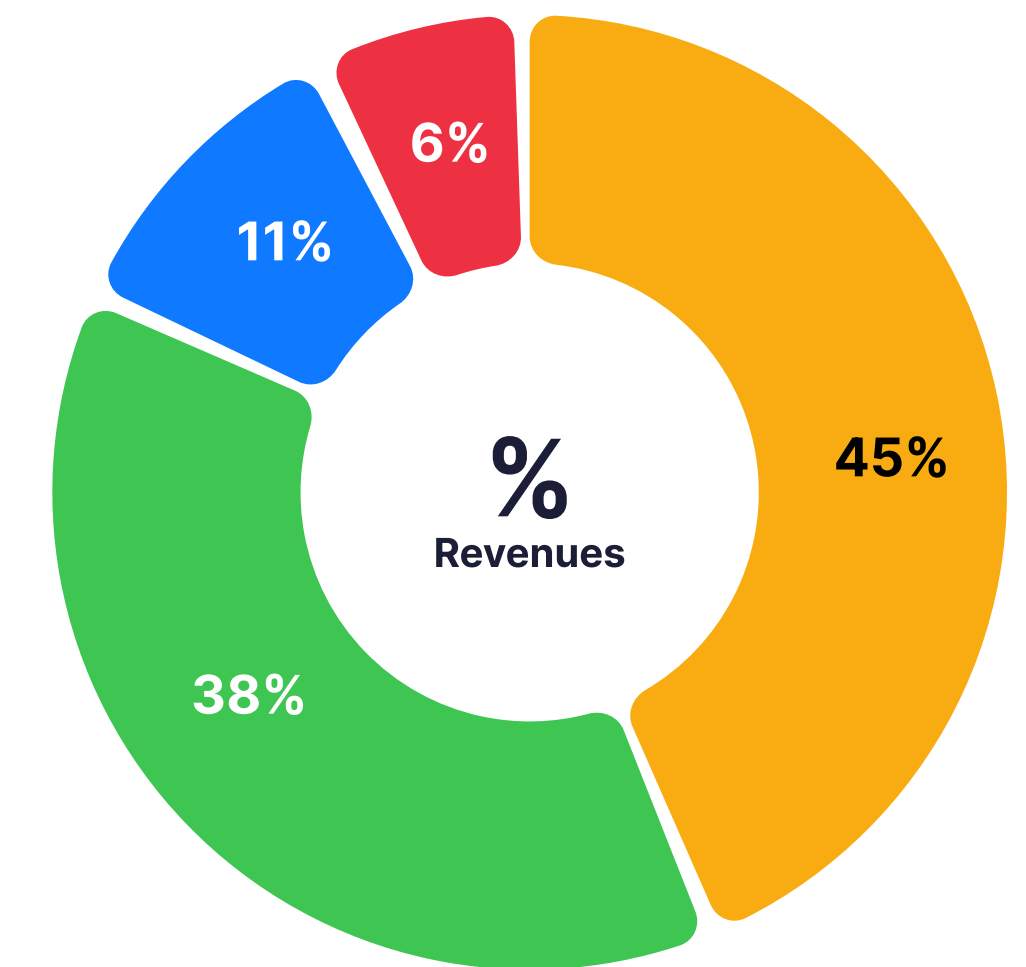
## Expansion into Emerging Markets



NAGA 2023  
**Before Merge**



**New NAGA**  
(High-Potential Markets)  
as of 2024



● EU ● MENA ● Latam ● Others

Trading Volumes 3x Higher Than EU

Unlocking Growth in Emerging Markets for Improved Efficiency and Value:

- **Strong presence in emerging markets** (ASEAN, LATAM, MENA)
  - **Operational infrastructure** and local know-how.

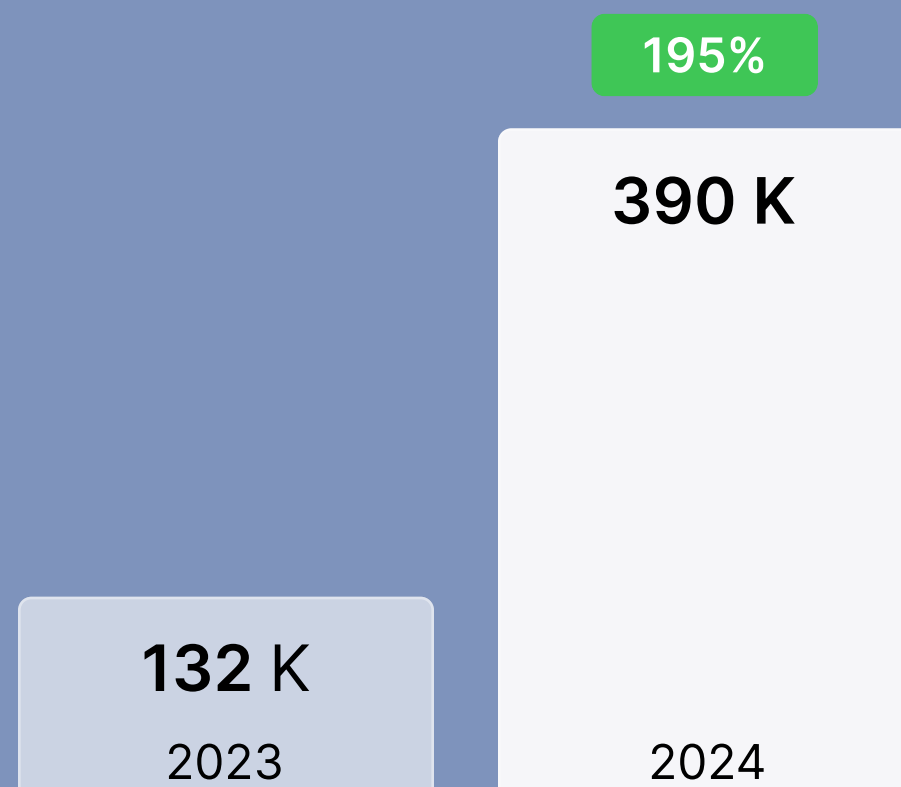




# Evolution of Operational KPIs

Financials

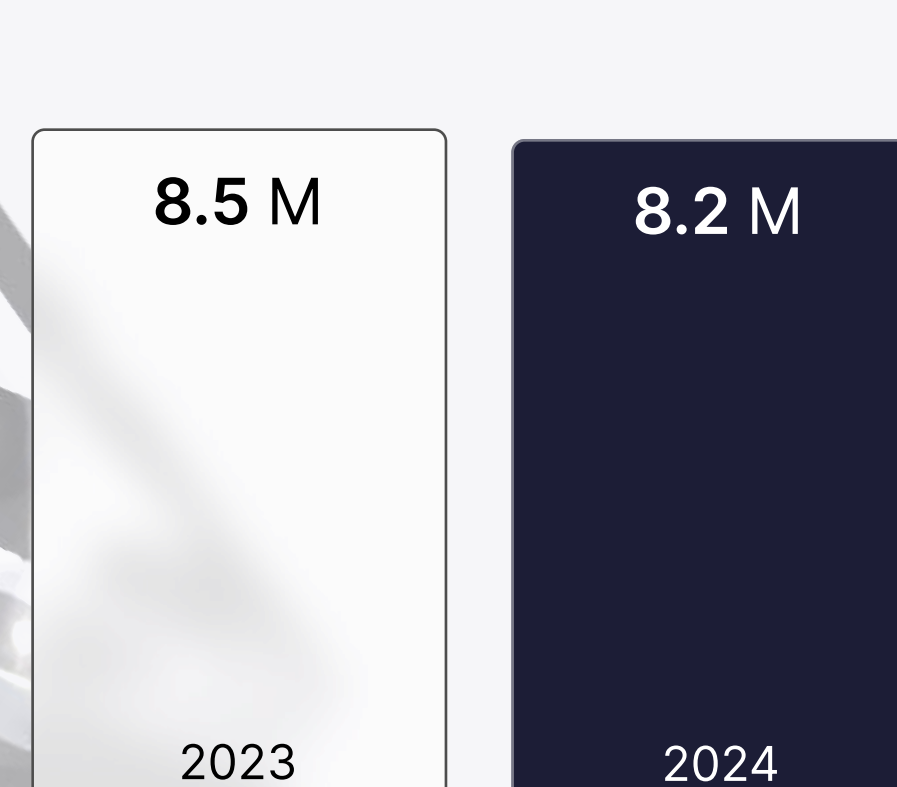
## Registered Users



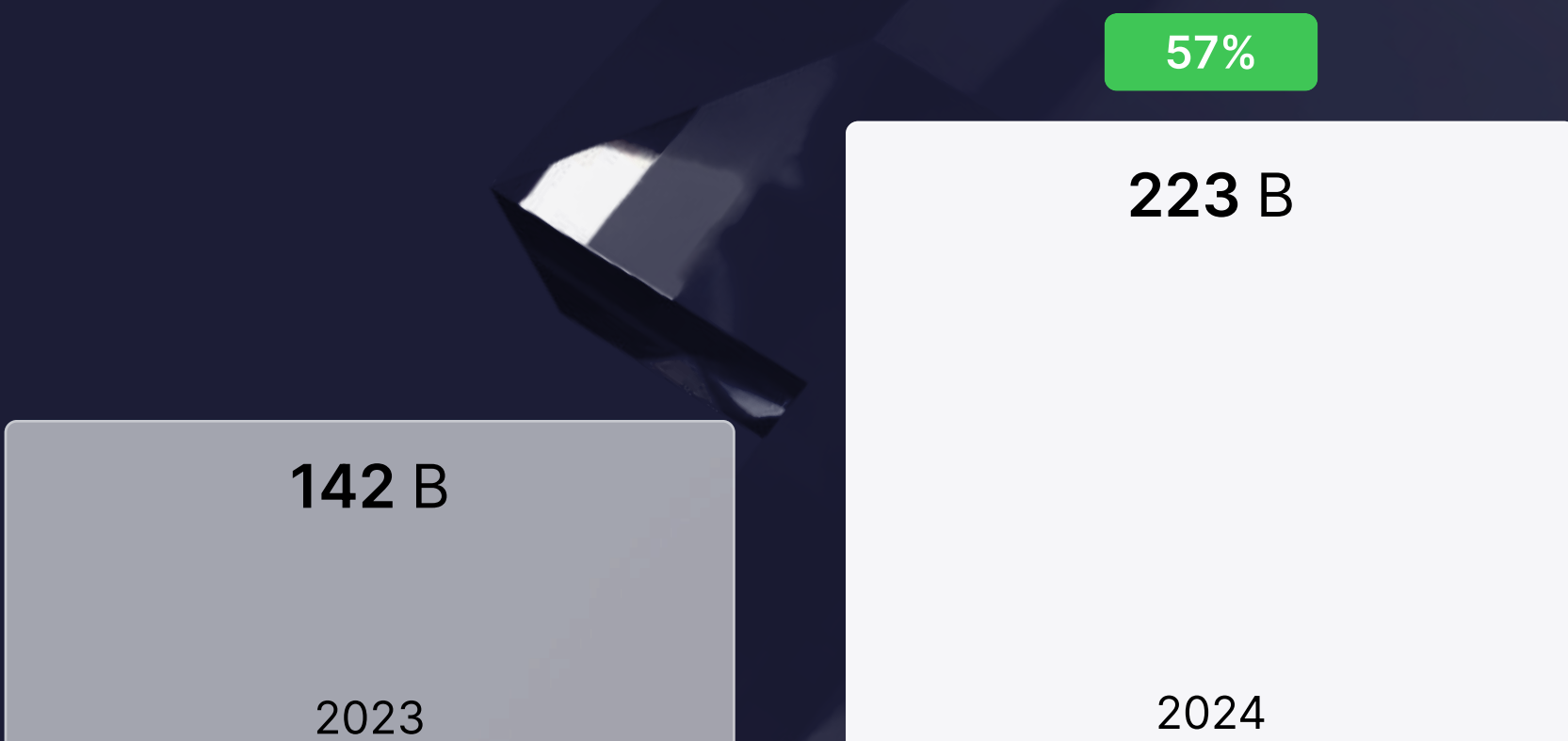
## Number of active clients



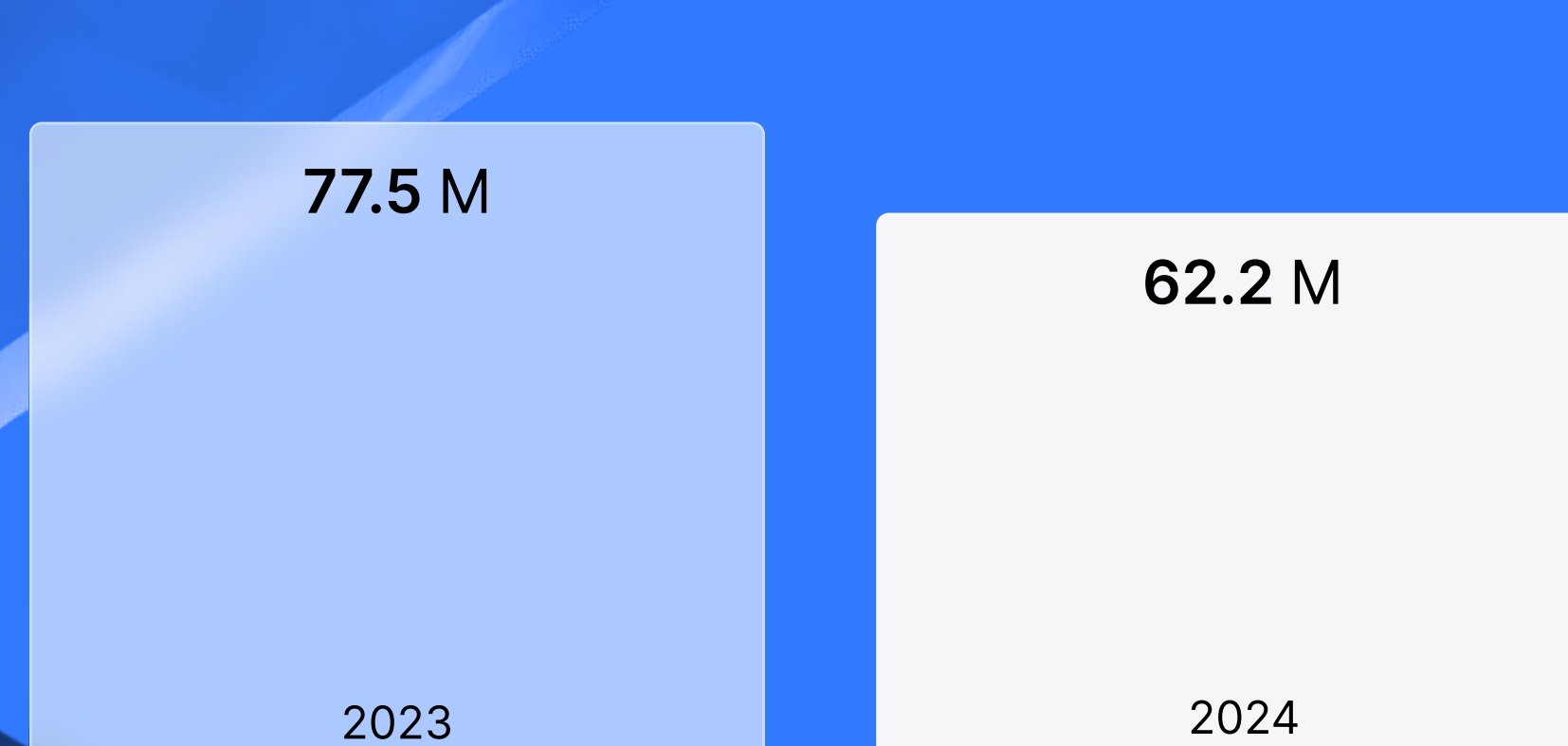
## EBITDA



## Volume Traded



## Revenues



NAGA

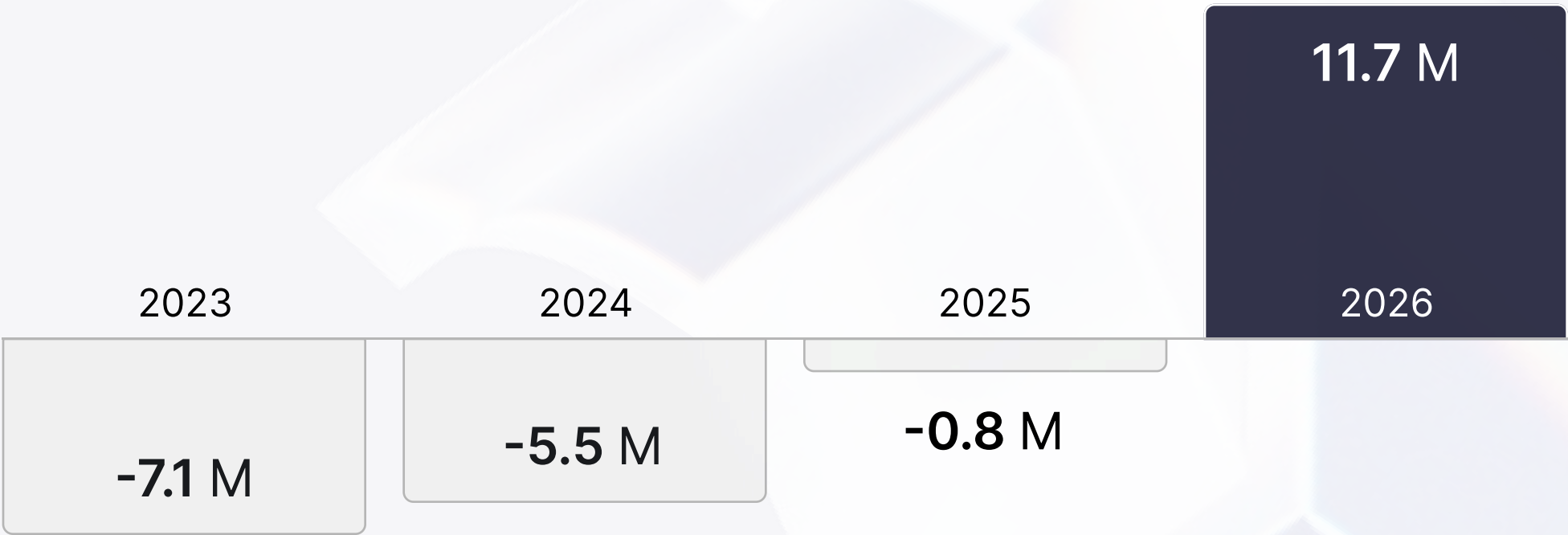




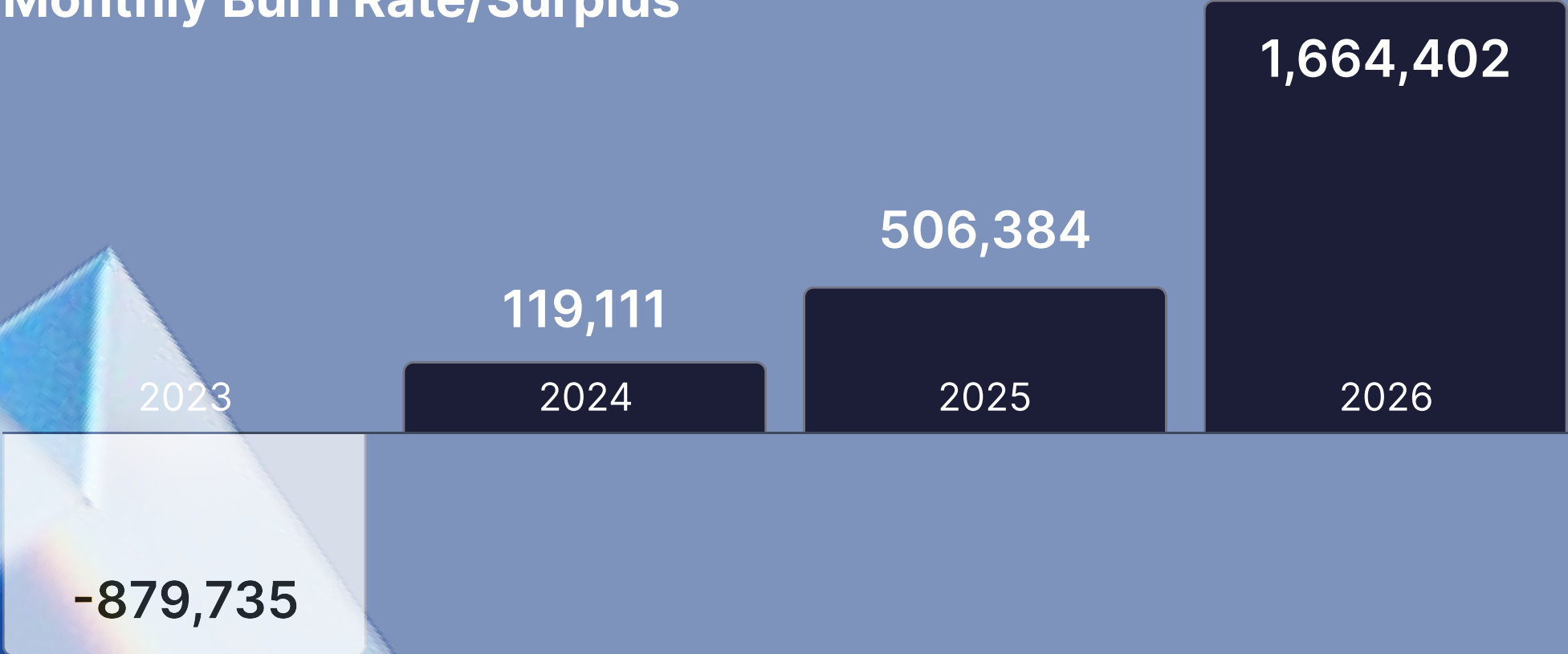


# Guidance Profitability

## Net Profit



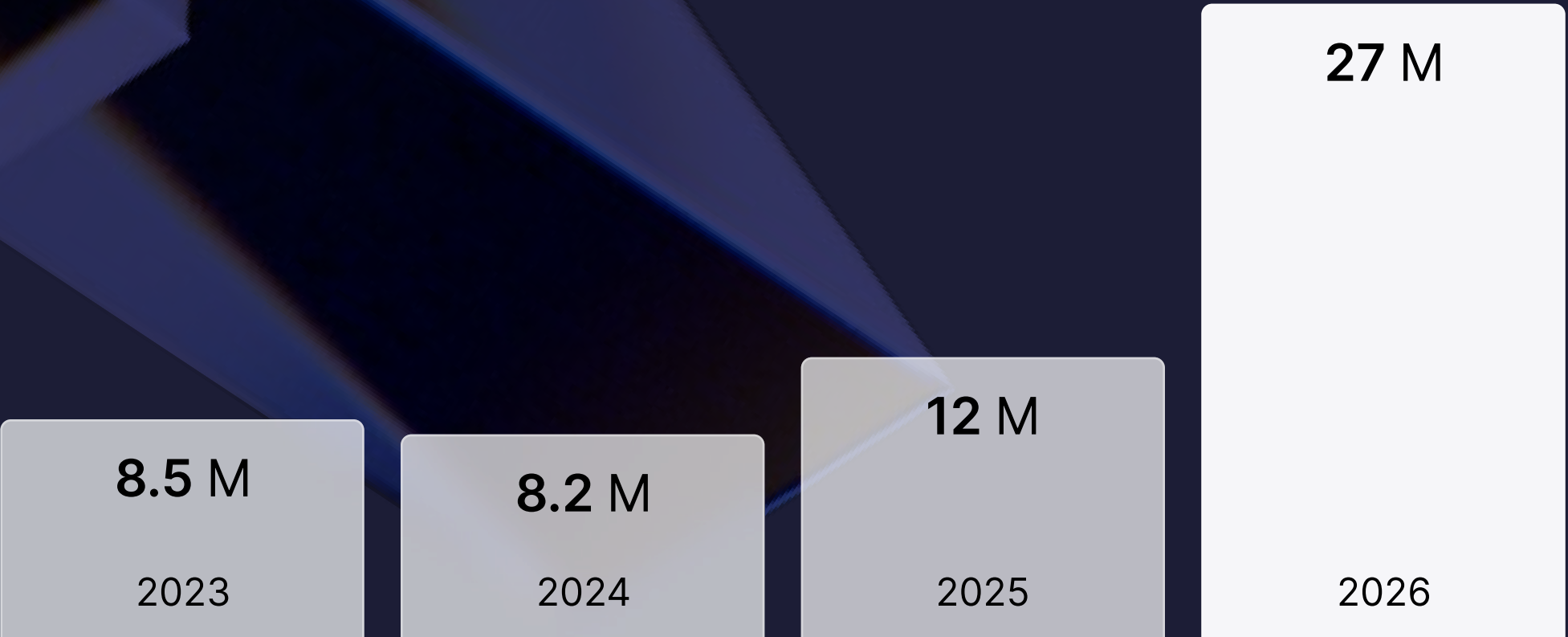
## Monthly Burn Rate/Surplus



## Net Revenues



## EBITDA





Octavian Patrascu  
CEO/Founder

Successful exits from **markets.com** (in 2015 with a deal worth **\$550 M**) and exited from **Trade.com** as Ceo/Managing partner (2018). Personally invested ~ **\$20 M in NAGA.com**

Backed By:



With over 100 years of combined experience in fintech, successful business operations, and strategic exits, our team brings a wealth of knowledge and proven expertise.

Supervisory Board



Barry Rudolph  
Chairman of the Supervisory Board



Eyal Wagner  
Board Member



Stefan Schütze  
Board Member

C-Suite



Michael Milonas  
Co-Founder and Deputy CEO



Doina Olimpia Ștefănescu  
Chief Operations Officer



Valentin Ilioi  
Chief Marketing Officer



Gergely Bacso  
Chief Technology Officer



Ricardo Cravo  
Chief Financial Officer



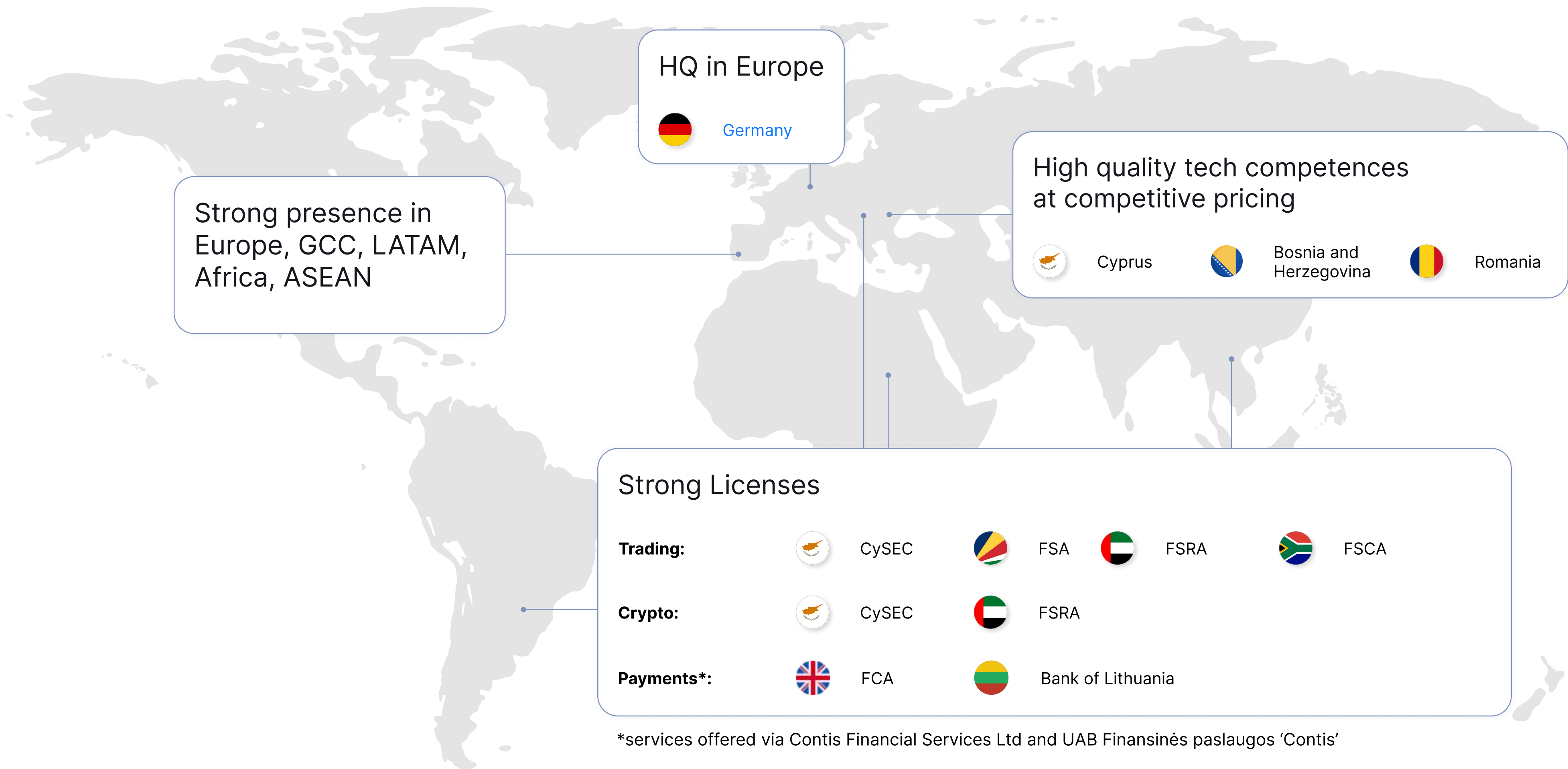
Andreas Luecke  
Board Member and Head of Legal





# Strong Infrastructure

Strong presence in emerging markets and deep local expertise;  
We're able to understand unique regional needs





# Momentum

Significant momentum in the market with high levels of interest and trading activity



**Conclusion:** This momentum presents a strong opportunity for us to drive growth as a company

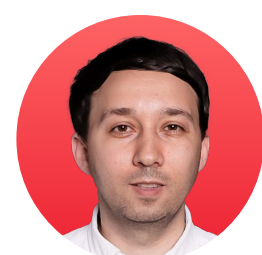


# Q&A session





# Thank you for your attention!



**Octavian Patrascu** - Group CEO



[tavi@naga.com](mailto:tavi@naga.com)



**Michael Milonas** - Deputy CEO



[michael@naga.com](mailto:michael@naga.com)





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